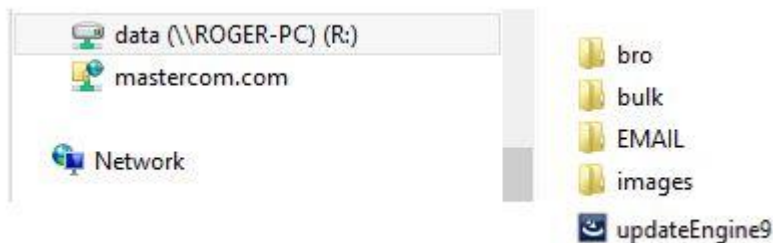


Steps to Upgrade from Version 8.x to Version 9

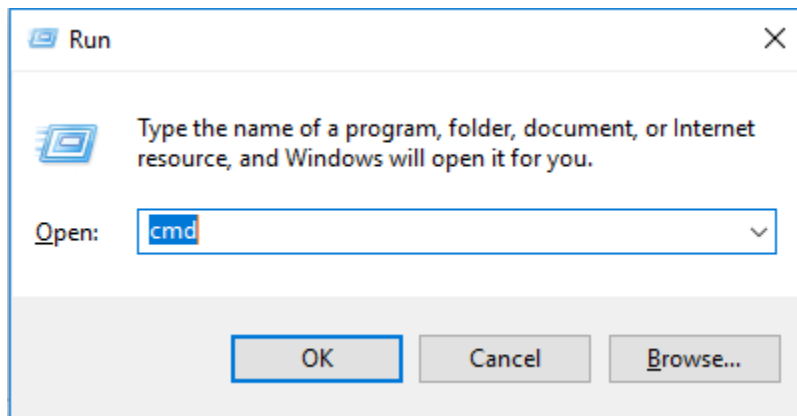
Steps to upgrade from the old BrokerEDI/PC E-Mail-EDI Engine Version 8.x to the new Web Services enabled BrokerEDI/PC E-Mail-EDI Engine Version 9.x

- 1) Go to the user's PC that runs the daily download communications.
- 2) Make a backup copy of the present \EMAIL folder and name it e.g. \EMAIL8.
- 3) As part of the Engine 9 installation, the old program group "BrokerEDIPC E-Mail-EDI Engine .NET" is replaced with a new one named "MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET". However, for **Windows Server 2012** this does not work. See [HD0008 Removing the Program Group on a Windows Server 2012.pdf](#)
- 4) Download [updateEngine95e.exe](#) saving it in your **\Downloads** folder, move **updateEngine9x.exe** from the **\Downloads** folder to the **mapped drive** where the folders \EMAIL and \BRO resides, as illustrated below.

In this case the mapped drive is R.



Go to the command prompt by holding the Windows Key down and type "R" in the "Run" dialog box, as shown below, type "**cmd**" and click the **OK** button.



Steps to Upgrade from Version 8.x to Version 9

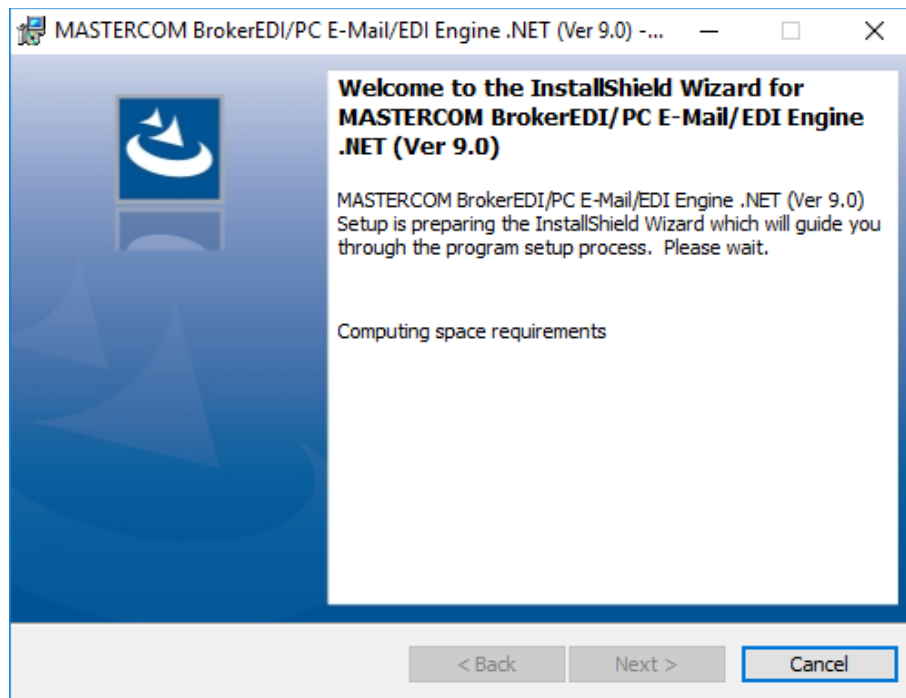
5) At the command prompt, type your mapped drive letter, colon and press the <Enter> key e.g. R:<Enter>, as shown below, to switch to the R: drive.

```
C:\WINDOWS\system32\cmd.exe
Microsoft Windows [Version 10.0.15063]
(c) 2017 Microsoft Corporation. All rights reserved.

C:\Users\Roger>R:
```

6) At the command prompt, as shown below, type **updateEngine9x.exe<Enter>**

R: \updateEngine9x.exe<Enter>

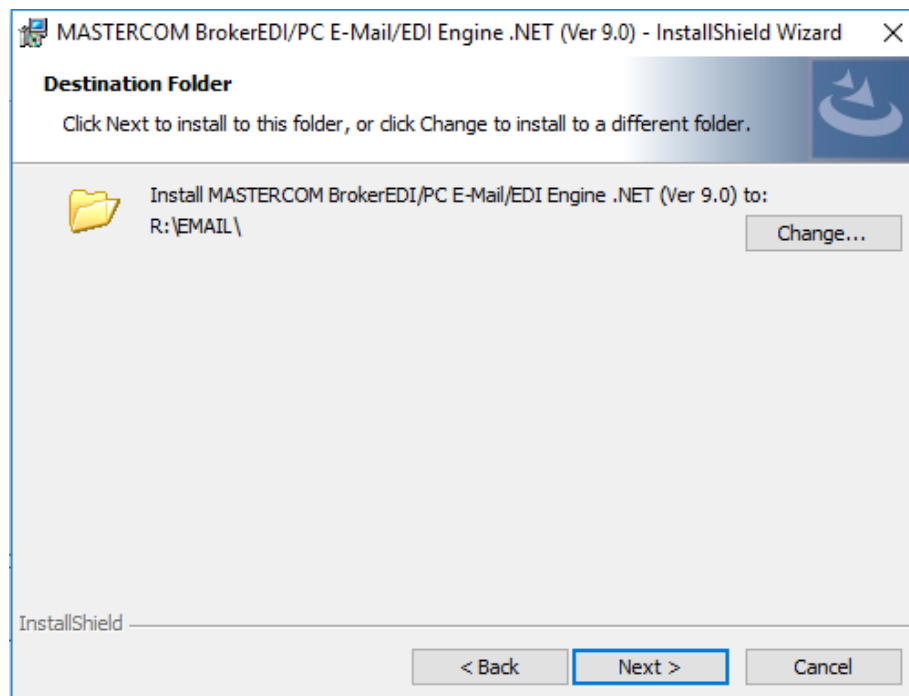


Click **“Next”** to continue

Steps to Upgrade from Version 8.x to Version 9

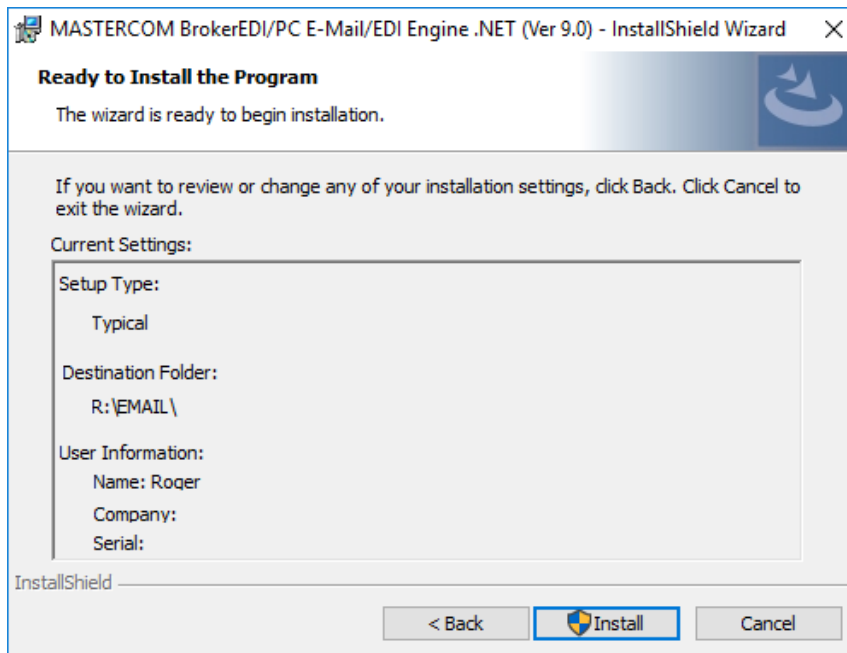


Click **"Next"** to continue



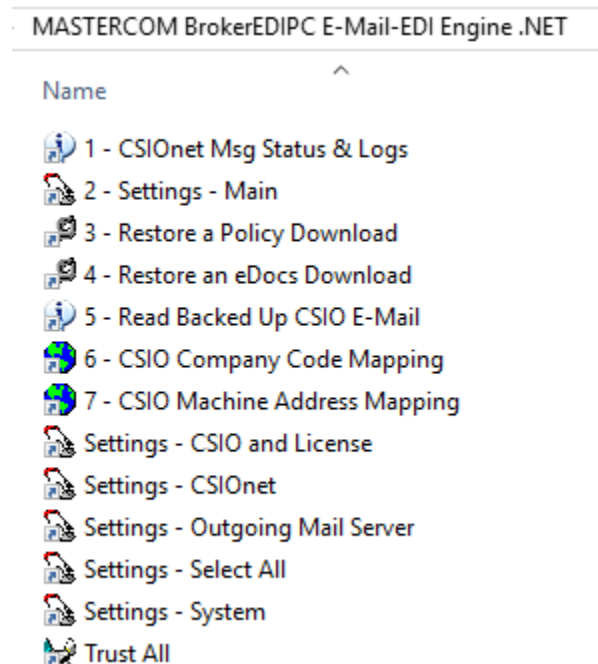
Click **"Next"** to continue

Steps to Upgrade from Version 8.x to Version 9



Note: Destination Folder: would be in this case, as shown above, “R:\EMAIL\”
Click “Install” to continue.

The old program folder “BrokerEDIPC E-Mail-EDI Engine .NET” will be removed and the new Version 9 Program Folder is created, as shown below, and named “**MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET**”.



Steps to Upgrade from Version 8.x to Version 9

7) The user now has the option to have a zipped backup of every download communications session. With zipped backup you can restore Power Broker from a backup and rebuilt the database day by day from the zipped backup files. You would use the two program-items **“3 - Restore a Policy Download”** and **“4 - Restore an eDocs Download”** If you are encountering problems processing a download you can send the zipped download to Power Broker Support to duplicate the problem. Please see **“HD0015 A Zipped Backup of Your Communications Session Download”** for the instructions to install this capability.

8) After the upgrade you should can select **“2 - Settings – Main”** in the new **“MASTERCOT BrokerEDIPC E-Mail-EDI Engine .NET”** program folder and check that your settings are right.

BrokerEDI/PC E-Mail/EDI Engine (Version:9.0) - Main Settings

Your Personal E-Mail Settings

Your E-Mail Address: rogerdawson@bell.net for system error messages.

Outgoing mail server (SMTP) smtphm.sympatico.ca From your Outlook's Internet E-mail Settings

CSIONet Settings

User ID: be1234a@broker.edi.csio.com (username@broker.edi.csio.com)

Password: xxxxxxxxxxx

Company Name: MASTERCOT Up to 25 characters

CSIO Source Machine Address: IBM416IEMDEJ Must be 12 characters - Uppercase

Display All Settings in Notepad: [Display/Print Settings](#)

Parameters in the other Settings are default settings and should only be changed by direction of Power Broker Support.

Run Engine Options For Only This Communications Session

Read & Delete Read & Leave Download in Mailbox Clear-out Mailbox [Run Engine](#)

To view the System Run Log click [System Run Log](#) Logging level: Minimum

MASTERCOT Product ID: [REDACTED]

Copyright (c) 2016-2017 MASTERCOT Consulting Ltd. All Rights Reserved. [OK](#) [Cancel](#)

Other PC's In The Office

If you have other PC's in the office set up to do download, go to those PC's and explore to the \EMAIL folder and find and run setuppc.exe. This will remove the old program folder "BrokerEDIPC E-Mail-EDI Engine .NET" and create the new Version 9 program folder shortcuts.