

Fast Install Steps

Install Steps

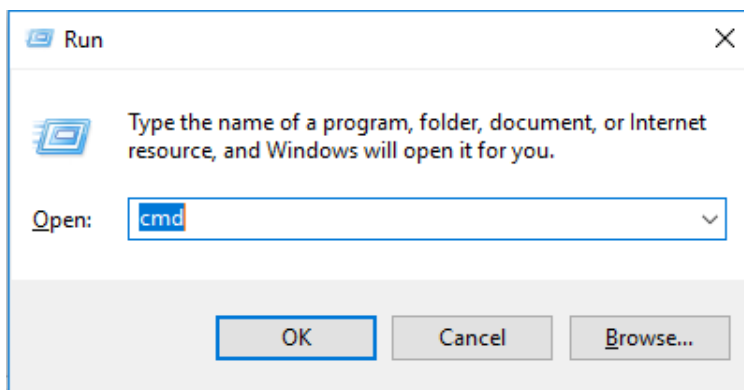
- 1) Go to the user's Workstation that will run the upload/download communications.
- 2) Download **setup.exe** from MASTERCOM's web site and save it in your **\Downloads** folder so you can unblock it. To unblock, right-click it and on the General Tab click the **Unblock** and **Apply** buttons. This should help in avoiding "Open File – Security Warnings when programs are executed.



- 3) Move **setup.exe** from your **\Downloads** folder to the Power Broker mapped drive where the folder **\BRO** resides, as illustrated below. In this case the mapped drive is R.



- 4) Go to the command prompt by holding the Windows Key down and type "R" and in the "Run" dialog box, as shown below, type "**cmd**" and click the **OK** button.



- 5) At the command prompt, type your mapped drive letter, colon and press the <Enter> key e.g. **R:<Enter>**, as shown below, to switch to the R: drive.

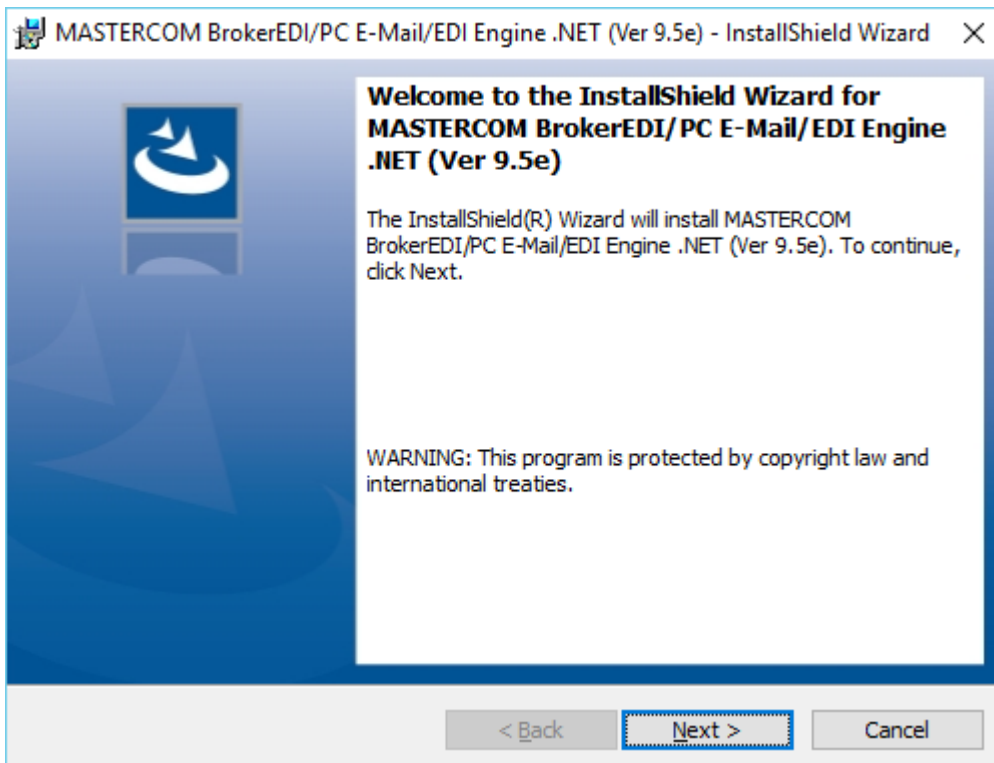
Fast Install Steps

```
C:\WINDOWS\system32\cmd.exe
Microsoft Windows [Version 10.0.15063]
(c) 2017 Microsoft Corporation. All rights reserved.

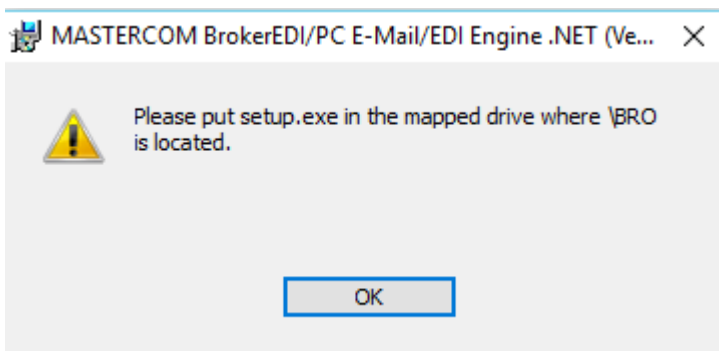
C:\Users\Roger>R:
```

6) At the command prompt, as shown below, type e.g. **setup.exe<Enter>**”

R: \setup.exe<Enter>” to initiate the “InstallShield” installation “Wizard”.



If setup.exe is not started up on the Power Broker mapped drive, you will the following display to do so.



Fast Install Steps

MASTERCOM BrokerEDI/PC E-Mail/EDI Engine .NET (Ver 9.5e) - InstallShield Wizard

License Agreement
Please read the following license agreement carefully.

Software License Agreement - BrokerEDI/PC E-Mail/EDI Engine

IMPORTANT-READ CAREFULLY: This End-User License Agreement ("Agreement") is a legal contract between you (either (a) an individual user or (b) a business organization ("you") and Licensor (as designated below) for the BrokerEDI/PC E-Mail/EDI Engine software, including any associated media, (the "Software").

By clicking on the "I ACCEPT" button, by opening the package that...

I accept the terms in the license agreement I do not accept the terms in the license agreement

Print

InstallShield

< Back Next > Cancel

After reading and agreeing to the license agreement, select **I accept ...** and the **Next** button.

MASTERCOM BrokerEDI/PC E-Mail/EDI Engine .NET (Ver 9.5e) - InstallShield Wizard

Customer Information
Please enter your information.

User Name:
Gary Smith

Organization:
ABC Brokerage

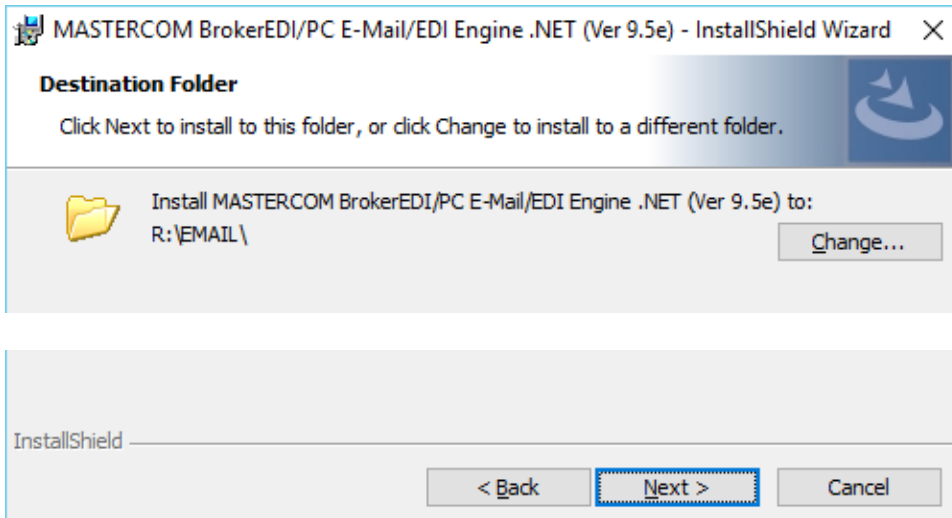
Serial Number:
- -

InstallShield

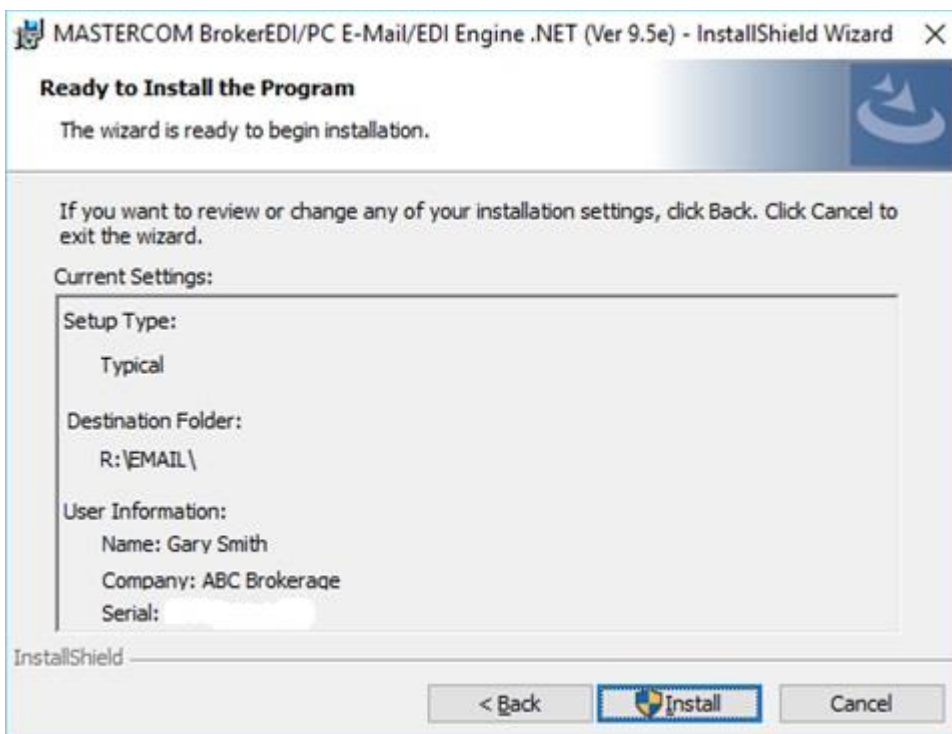
< Back Next > Cancel

Customer Information - For a **User Name** specify the name of the user for the PC, for **Organization** specify the brokerage name and the MASTERCOM product **Serial Number**.

Fast Install Steps



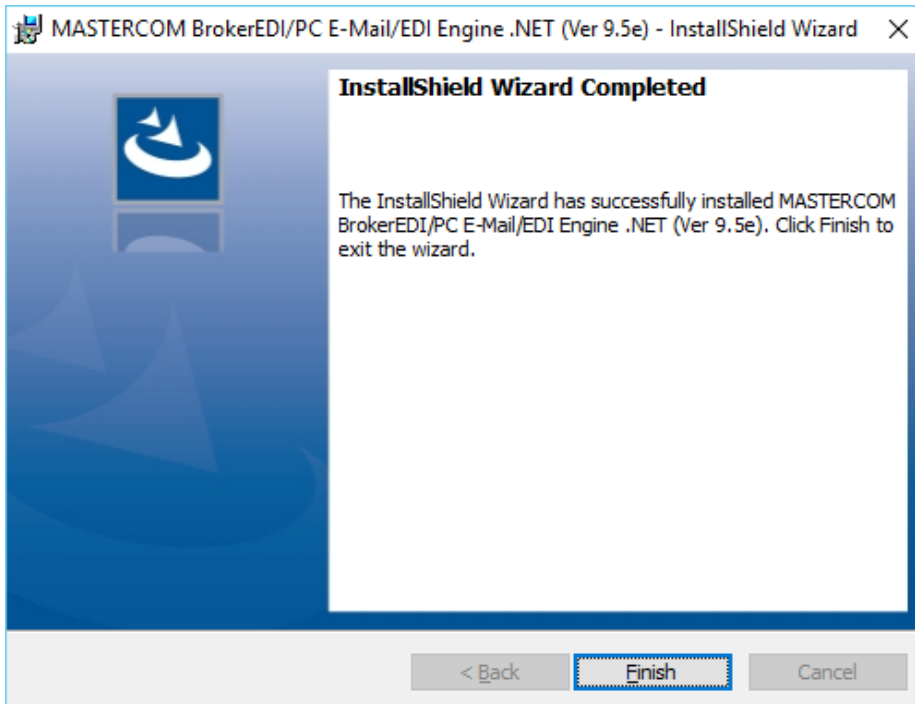
The **Destination Folder** should show that you are installing the software in the \EMAIL folder on the mapped drive e.g. **R:**\ where the \BRO folder is located.



Click **“Install”** to continue.

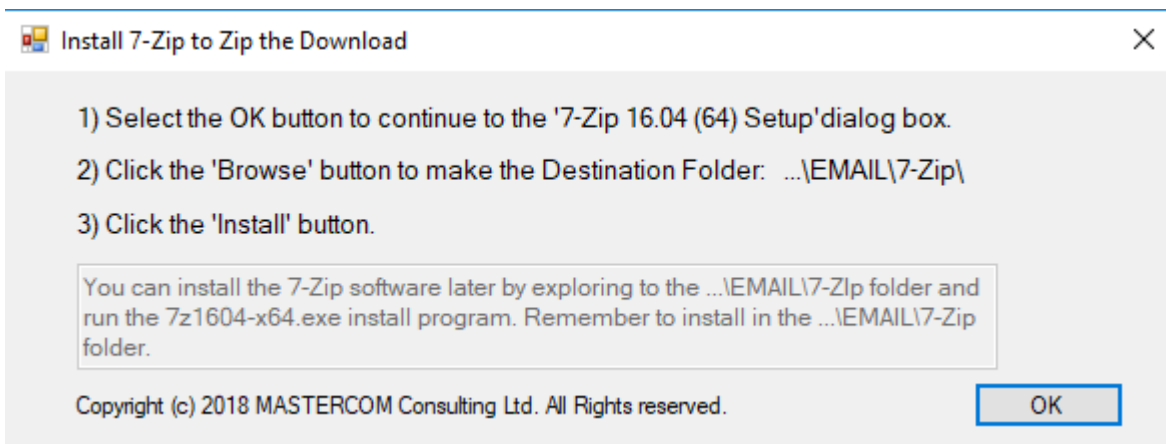
Fast Install Steps

When the installation wizard is completed, you will get the “**InstallShield Wizard Completed**” display, as shown below.



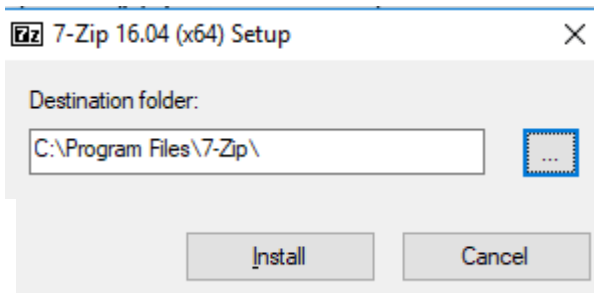
Click the “**Finish**” button to complete the installation of the BrokerED/PC E-Mail/EDI Engine and to install the 7-Zip software used to backup the communications session’s download.

7) After the “Finish” button is clicked you will get the following dialog box.

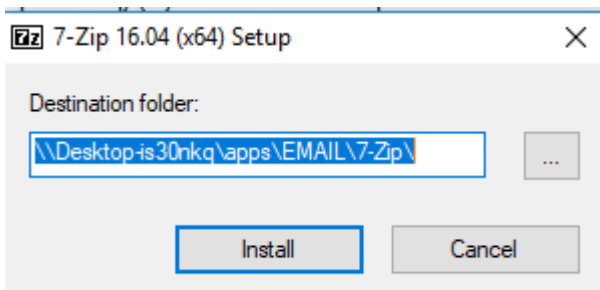


The “7-Zip 16.04 (x64) Setup” defaults to installing in the “C:\\Program Files\\7-Zip” folder.

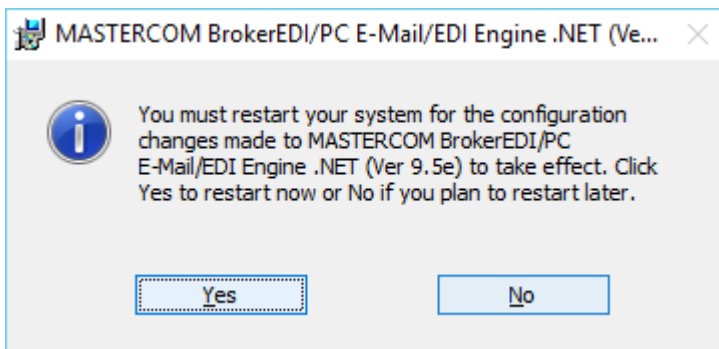
Fast Install Steps



Click the Browse button or type in the UNC path, as illustrated below to the ... \EMAIL\7-Zip folder.



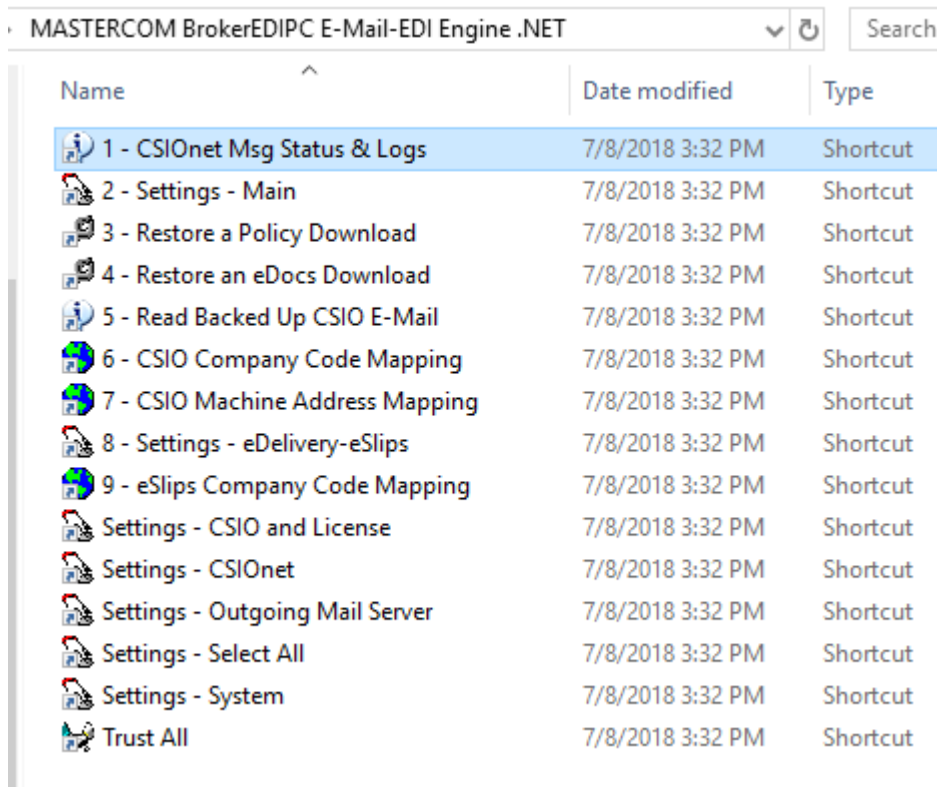
After the 7-Zip software is installed you will get the prompt to restart the computer,



Click the “Yes” button to restart.

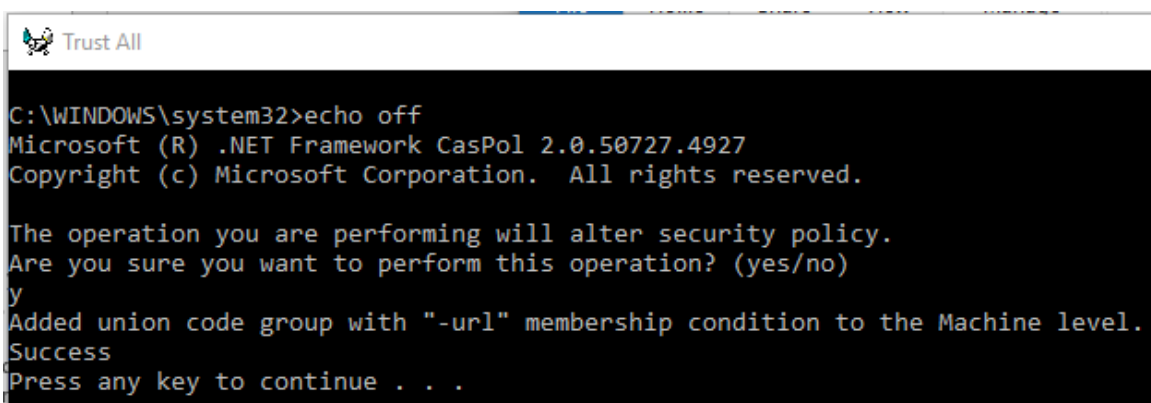
Fast Install Steps

- 8) The installation includes the following “**MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET**” program folder.



Name	Date modified	Type
1 - CSIONet Msg Status & Logs	7/8/2018 3:32 PM	Shortcut
2 - Settings - Main	7/8/2018 3:32 PM	Shortcut
3 - Restore a Policy Download	7/8/2018 3:32 PM	Shortcut
4 - Restore an eDocs Download	7/8/2018 3:32 PM	Shortcut
5 - Read Backed Up CSIO E-Mail	7/8/2018 3:32 PM	Shortcut
6 - CSIO Company Code Mapping	7/8/2018 3:32 PM	Shortcut
7 - CSIO Machine Address Mapping	7/8/2018 3:32 PM	Shortcut
8 - Settings - eDelivery-eSlips	7/8/2018 3:32 PM	Shortcut
9 - eSlips Company Code Mapping	7/8/2018 3:32 PM	Shortcut
Settings - CSIO and License	7/8/2018 3:32 PM	Shortcut
Settings - CSIONet	7/8/2018 3:32 PM	Shortcut
Settings - Outgoing Mail Server	7/8/2018 3:32 PM	Shortcut
Settings - Select All	7/8/2018 3:32 PM	Shortcut
Settings - System	7/8/2018 3:32 PM	Shortcut
Trust All	7/8/2018 3:32 PM	Shortcut

- 9) Click **Start, All Programs**, and in the “**MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET**” program folder, right click the “**Trust All**” program-item, as shown above, and “**Run as administrator**” to modify your security policy to trust the mapped \EMAIL folder. At the prompt type “y” <Enter>. You should see the following command window, indicating “**Success**”, as shown below.



```
Trust All
C:\WINDOWS\system32>echo off
Microsoft (R) .NET Framework CasPol 2.0.50727.4927
Copyright (c) Microsoft Corporation. All rights reserved.

The operation you are performing will alter security policy.
Are you sure you want to perform this operation? (yes/no)
y
Added union code group with "-url" membership condition to the Machine level.
Success
Press any key to continue . . .
```

Press any key to finish.

Fast Install Steps

- 10) In the “**MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET**” program folder select the “**2- Settings – Main**” program item.

For the values below replace them with your values.

BrokerEDI/PC E-Mail/EDI Engine (Version:9.8d) - Main Settings

Your Personal E-Mail Settings

Your E-Mail Address: for system error messages.

Outgoing mail server (SMTP) From your Outlook's Internet E-mail Settings

CSIONet Settings

(username@broker.edi.csio.com)

User ID:

Password:

Company Name: Up to 25 characters

CSIO Source Machine Address: Must be 12 characters - Uppercase

Run Engine Options For Only This Communications Session

Read & Delete Read & Leave Download in Mailbox Clear-out Mailbox

Only for the first 500 messages in the mailbox.

To view the System Run Log click Logging level:

eDelivery (My Proof of Insurance) Settings

Insurance Broker Name:

(username@csioprd.onmicrosoft.com)

User ID:

Password:

Parameters in the other Settings are default settings and should only be changed by direction of Power Broker Support.

Display Settings in Notepad:

MASTERCOM Product ID:

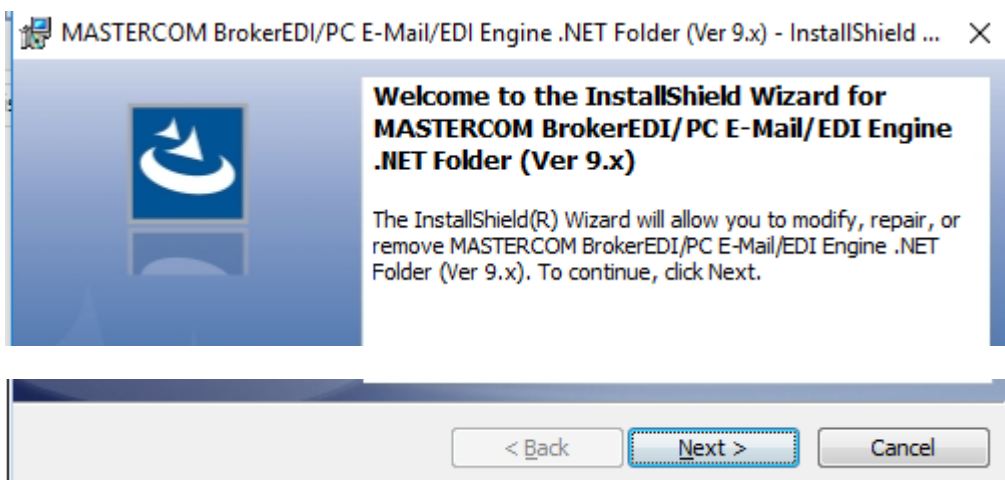
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Fast Install Steps

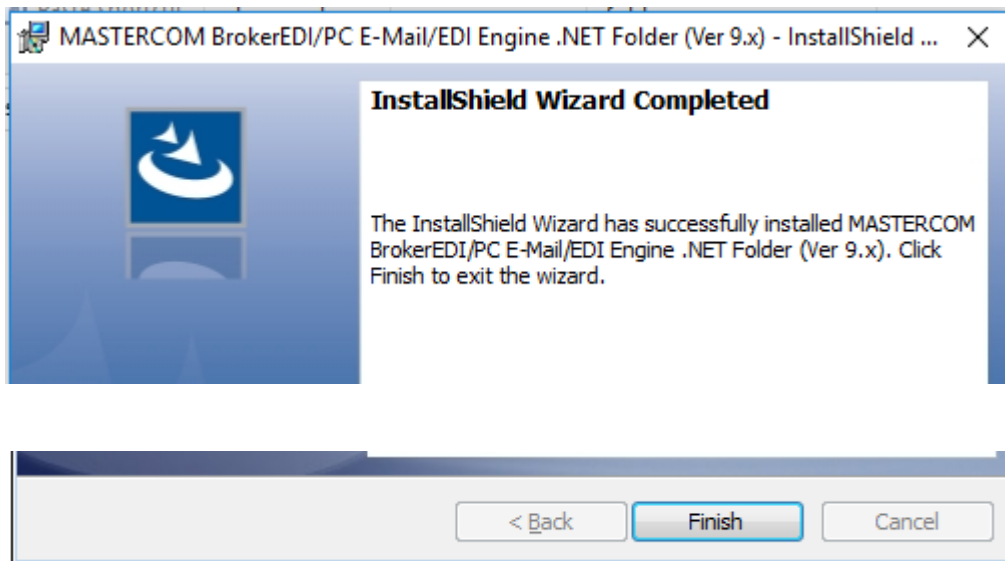
Setting Up Other PC's to do the Upload/Download Communications

To setup another PC in the office to do the upload/download communications, explore to the \EMAIL folder and run **setuppc.exe**.

- 1) At a PC explore to the \EMAIL directory and double-click **Setuppc.exe** to start the installation, as shown below. Setuppc.exe installs the same shortcuts, as shown in step 6 above, to programs in the \EMAIL folder on the server.

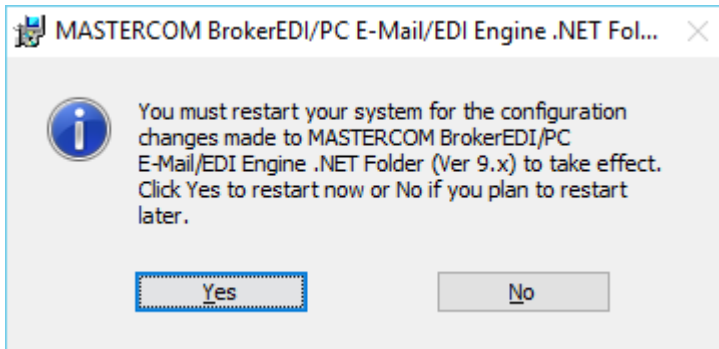


Click the **Next >** button to continue.

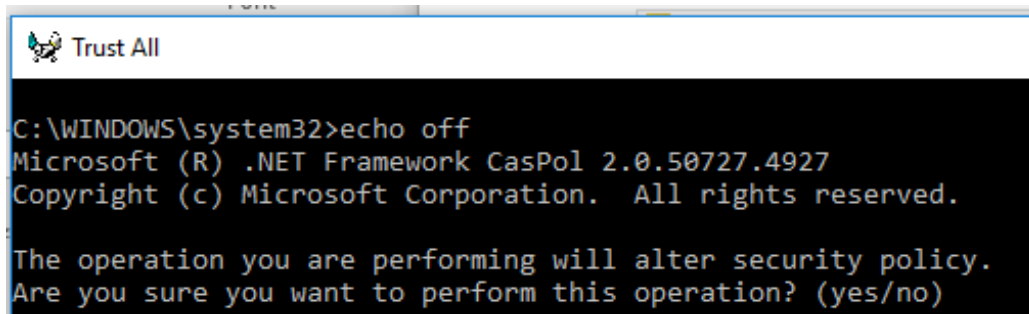


- 2) Click the **Finish** button to finish the installation and you will then be prompted to restart the computer.

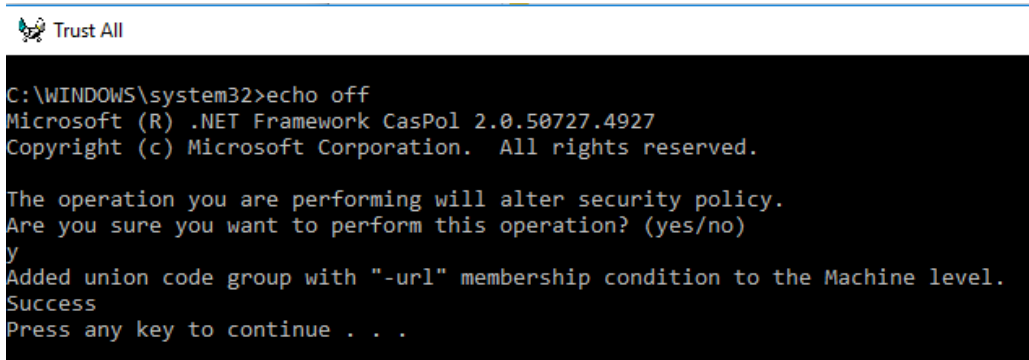
Fast Install Steps



- 3) Click the “**Yes**” button to restart.
- 4) As in step 7 above, in the ““**MASTERCOM BrokerEDIPC E-Mail-EDI Engine .NET**” program folder right click the “**Trust All** “ program-item and “**Run as administrator**”.



When prompted type “Y <Enter>”



Press any key to finish