

ES0008 Specifying the eSlip Values For A Branch

A Branch can brand the eSlip e-mail and eSlip with a logo and broker details.

The Branch Code is found on the Customer tab screen, as shown below.



Customizing the \REMARKSINFO for a Branch's Logo and Broker Details

BrokerEDI/PC E-Mail/EDI Engine's \EMAIL\EDELIVERYSERVICES\REMARKSINFO folders are:

- BrokerDetails
- CarrierDetails
- CustomerMessages
- OtherCSIONetID
- SalutationDetails

Note: Only files in the folders "OtherCSIONetID" and "BrokerDetails" are customized.

Specifying a Branch Broker Logo for the eSlip E-Mail

- 1) Explore to the \EMAIL\EDELIVERYSERVICES\REMARKSINFO\OtherCSIONetID folder and make a copy of the "BC6.txt" file and give it the name of the "branchcode.txt" e.g. **OAK.txt**
- 2) Now edit the new file, "branchcode.txt", replacing ve0001a@mastercom.edi.csio.com with the CSIONet address that CSIO gives you. This CSIONet Id is used by eDelivery to retrieve the broker's logo displayed in the upper right corner of the "Your insurance documents are ready" email.

Customizing the \REMARKSINFO Broker Details File for a Branch

- 1) You specify the broker details for a branch by making a copy of the existing **BrokerDetailsFile.doc** found in the "\EMAIL\EDELIVERYSERVICES\REMARKSINFO\BrokerDetails" folder and give it the name of the "branchcode.doc" e.g. "**OAK.doc**"
- 2) Now edit and save this new file, "branchcode.doc" changing the broker details to your branch details.
- 3) Save the file again but as a "Plain Text" file, "branchcode.txt, e.g. "**OAK.txt**" since eDelivery requires the file to be plain text.